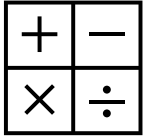
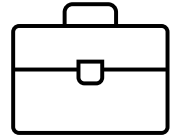


Tax Strategies, Inc.

www.mytaxstrategies.com



Business Questionnaire 2022



Customer Name: _____

Date: _____

(Do you wish to be contacted by email? YES NO)

Company Information

Business Name: _____

Drop Date: _____

Type of Business (tick one)

Home Phone _____

Partnership

Mobile Phone _____

S-Corporation

Email _____

C-Corporation

Best time to contact _____

LLC

If New:

Partners, Members or Officers:

Ownership %

Circle One:

Name: _____ SSN: _____ % _____ Present / New

Name: _____ SSN: _____ % _____ Present / New

Name: _____ SSN: _____ % _____ Present / New

Name: _____ SSN: _____ % _____ Present / New

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STEP 1**The following items may affect your business tax return. Please answer carefully.**1) Y N Has your business address changed?

New address: _____

2) Y N As a **S/C-Corp** owner, did you pay the per annum **\$800** estimated **corporation** tax payment? If yes, date: _____
If not, Tax Strategies could contact Franchise Tax Board to obtain information. Our fee is \$125.3) Y N Did this business collect any interest in a bank account?4) Y N As an owner of a **LLC**, did you pay the per annum **\$800** LLC fee?

If yes, date: _____

If not, Tax Strategies could contact Franchise Tax Board to obtain information. Our fee is \$125.

5) Y N **If you have an LLC only**, did you file the **bi-annual LLC Statement of Information** this year?

If not, Tax Strategies could contact Franchise Tax Board to obtain information. Our fee is \$50.

6) Y N **If you have an S/C-Corp only**, did you file the Statement of Information for your **corporation** this year?

If not, Tax Strategies could contact Franchise Tax Board to obtain information. Our fee is \$50.

7) Y N Did you lease, rent, or buy your office in 2022?8) Y N Did you buy any equipment over \$1,000 for your office or business?9) Y N Did you pay anyone \$600 and over for services performed? If yes, were 1099's sent to contractors?10) Y N Were all 1099's received under the Company Name and EIN or Your Name and Social?11) Y N Is the business on a calendar year?

If not, Start date: _____ End date: _____

12) Y N Did you buy or lease a vehicle for business purpose?

If yes, provide vehicle purchase contact.

STEP 2**Business Income**

If more than one farm activity or business, list income, and expenses separately for each.

Business Activity/Product: _____

Business Name: _____

Did you begin or end the business in 2022? Begin End N/A Gross Receipts (provide all Forms 1099-MISC, 1099-NEC, and 1099-K)¹.....\$ _____